

Stephen Estes

Director

PFM Asset Management LLC

Steve is the director of corporate OCIO (Outsourced Chief Investment Officer) sales for PFM Asset Management. The PFAM OCIO Team provides customized multi-asset class investment strategies focused on delivering consistent, long-term results and portfolios designed to meet unique client objectives. Steve has national responsibility for developing new business opportunities and providing investment management solutions to a variety of institutional clients including corporate pension plans, captive insurance companies and non-profits.

Prior to joining PFAM, Steve spent 20 years at Wells Capital Management and Wells Fargo Institutional Asset Advisors in portfolio management, relationship management and business development roles. Earlier in his career, he worked at Fidelity Investments and Zion's Bank.



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Contact

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Specialties

Outsourced Chief Investment
Officer (OCIO)

Healthcare, Insurance & Self-
Insurance, Pensions & Other
Post-Employment Benefits
(OPEB)

Education

B.A. in Spanish
Brigham Young University

MBA, Eccles School of
Business
University of Utah

Started with PFM: 2023

Started in the Field: 1996