

## Kyle Jones

Managing Director

PFM Asset Management LLC

Kyle joined PFM Asset Management in 2012 and is the Head of our East region. In this role, he oversees engagements throughout the region, helping clients devise customized portfolio strategies designed to meet their specific needs. In addition, he assists in the creation and delivery of our views and strategies to clients, prospects and third-party consultants.

Previously, Kyle served as head of our Portfolio Strategies Group and led efforts in the investment strategy development process for many large and strategically important client relationships. Prior to joining the firm, Kyle spent 10 years at JPMorgan Chase in a variety of capacities, most recently as an investment specialist for their Institutional Sales business.

Kyle serves on several community related boards and is active in his respective alumni associations. He is a frequent speaker at industry conferences and educational seminars.



### Contact

213 Market Street  
Harrisburg, PA 17101

jonesk@pfmam.com  
717.231.6222 office

### Specialties

State & Local Governments,  
Higher Education

### Education

B.A. in Business Management  
Dillard University

MBA in Finance and  
Accounting  
University of Chicago  
Booth School of Business

### Professional Designations or Licenses

FINRA Series 7 and 63  
Licenses

**Started with PFM:** 2012

**Started in the Field:** 2002