

Kenneth S. Donaldson

Senior Portfolio Manager
PFM Asset Management LLC

Ken is a senior portfolio manager who specializes in the management of investment portfolios as fiduciary agent for PFM Asset Management's OCIO Team. He is responsible for establishing client investment objectives and implementing strategies making use of strategic and tactical asset allocation and a variety of investment solutions. Ken's clients include pension funds, corporations, foundations, public entities, endowments and insurance companies. He serves on the Manager Review subcommittee.

Ken has more than 25 years of financial industry experience. Prior to joining PFMAM, Ken served as vice president of investments and financial planning with National Bank & Trust and has held positions as a futures and commodities broker and compliance auditor for broker/dealers.



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Contact

kenneth.donaldson@usbank.com
513.632.2460 office

Specialties

Outsourced Chief Investment Officer (OCIO)

Endowments, Foundations & Charitable Institutions, Pensions & Other Post-Employment Benefits (OPEB)

Education

B.S in Finance, B.A. in Economics
University of Evansville

Professional Designations or Licenses

CERTIFIED FINANCIAL PLANNER™
Certified Trust and Fiduciary Advisor (CTFA)

Started with PFM: 2023

Started in the Field: 1992