

James Sims, CFA

Managing Director

PFM Asset Management LLC

James Sims is a managing director and senior portfolio manager who manages multi-sector investment-grade fixed-income portfolios for state and local governments across the country. The assets under management (AUM) include operating funds, capital reserves, bond proceeds and other post-employment benefit (OPEB) obligation funds. James specializes in securitized products and has more than 20 years of banking and capital markets experience. He is also a member of the Fixed-Income Investment Committee and Credit Risk Management Committee.

James began his career at SunTrust Banks where he held various positions in commercial and corporate loan analysis, foreign exchange trading and fixed income portfolio management. He continued his career in portfolio management at Evergreen Investments and Columbia-Threadneedle Investments where he managed mutual funds and institutional separate accounts.



Contact

213 Market Street
Harrisburg, PA 17101

simsj@pfmam.com
717.213.3864 office

Specialties

State & Local Governments

Education

B.B.A. in Finance
Georgia State University

M.S. in Finance
Georgia State University

Professional Designations or Licenses

Chartered Financial Analyst
(CFA)

Started with PFM: 2016

Started in the Field: 1993