

Eileen Doncsecz

Senior Managing Consultant - Advisory Compliance
PFM Asset Management LLC

Eileen provides senior advisory compliance support to PFM Asset Management colleagues through day-to-day advice regarding regulatory compliance and by overseeing the compliance aspects of the firm's trading systems. She has in-depth knowledge of investment management and trading desk compliance practices, including experience monitoring compliance within Bloomberg AIM.

Prior to joining the firm, Eileen was responsible for oversight of the investment advisory compliance program for Park Avenue Institutional Advisers LLC, a subsidiary of Guardian Life Insurance Company. She provided regulatory monitoring and reporting for their mutual fund products. Her prior compliance experience include working within mutual fund and separate account compliance at Gartmore Global Investments and trading compliance and broker/dealer compliance at Morgan Stanley Investment Management.

Eileen holds Financial Industry Regulatory Authority (FINRA) Series 7 and 24 licenses. She is a member of the National Society of Compliance Professionals.



Contact

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Education

B.S. in Management
Rosemont College

MBA in Finance
DeSales University

Professional Designations or Licenses

FINRA Series 7, 24 and 63
Licenses

Certified Securities
Compliance Professional IA-
BD

Started with PFM: 2016

Started in the Field: 2000