pfm asset management

DeWayne E. Fields

Client Service Representative PFM Asset Management LLC

DeWayne Fields joined PFM Asset Management in March 2019 and is a client service representative for the Client Services Group. His focus is primarily on the West region. His responsibilities include providing service to clients, addressing their needs by answering inbound phone calls, onboarding new clients, assisting with transactions/account changes and answering client questions.

DeWayne brings extensive customer service experience from 17 years in college admissions between Messiah College and Penn State University. He also successfully managed a book of business with over 800 insurance clients for Transamerica Agency Network.



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EducationB.A. in Family Studies Messiah College

Professional Designations or Licenses FINRA Series 6 and 63 Licenses

Started with PFM: 2019

Started in the Field: 2005