

Amber Cannegieter

Key Account Manager
PFM Asset Management LLC

Amber joined PFM Asset Management in 2013 as a key account manager for the firm's Client Service Group. In her role, Amber provides customer service in everyday functions, such as onboarding and new client administration. She also serves as a client advocate by providing a "high touch, high value" experience, to address client needs.

Prior to joining the firm, Amber worked for Turner Investments, L.P. as a director of strategic relationships within their Private Wealth Group. She was responsible for building relationships with key decision makers among wealth management firms to generate, pursue, and win business opportunities. Additionally, Amber met with current and prospective clients to introduce investment products and to review investment performance. Prior to her six years at Turner, she served as a client relationship associate for the Vanguard Group.



Contact

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Education

B.S. in Business Management
Pennsylvania State University

Professional Designations or Licenses

FINRA Series 6, 7, and 63
Licenses

Started with PFM: 2013

Started in the Field: 2005